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April 30, 2007

\*ADMITTED IN NY

Vernon A. Williams, Esq. Secretary Surface Transportation Board 395 E Street, SW Washington, DC 20423

RECORDATION NO. 20053—H

APR 3 0 107

-2 20 PM

Recordation of Secondary Document

SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

Re:

I have been requested to forward for recordation an original of the document described below, to be recorded pursuant to Section 11301 of Title 49, U.S. Code.

This document is a Partial Release of Security Interest executed by General Electric Capital Corporation, and is a secondary document dated April 27, 2007. The primary document to which this is connected is recorded under Recordation No. 20053-D.

The names and addressees of the parties to this document are as follows:

General Electric Capital Corporation, a successor in interest to Phoenixcor, Inc., as lender, and

ICX Corporation as borrower.

A description of the covered hopper cars covered by the document is attached to the Partial Release.

A check in the amount of \$34.00 as the filing fee is enclosed.

Sincerely,

Andrew P. Goldstein

Mor Golster



#### GE Commercial Finance Global Asset Management

44 Cld Riagebury Road Danaury, CT 06810 USA

MECORDATION NO.

T 800 243 8432 F 203 796 1306

APR 30 '07

-2 20 PM

# PARTIAL RELEASE OF SECURITY INTEREST (Surface Transportation Board)

SURFACE TRANSPORTATION BOARD

The undersigned, General Electric Capital Corporation, as successor in interest to PHOENIXCOR, INC., in its capacity as LENDER (the "Lender"), upon Lender's receipt of (i) a federal funds wire transfer in the aggregate amount of [\$439,835.80] (the "Payoff Amount"), and (ii) a fully executed counterpart of this partial termination (the "Partial Termination") signed by ICX CORPORATION (the "Borrower"), agrees to only terminate, release and discharge a security interest held by the Lender in Lease Schedule No. 801 of Master Rail Lease Agreement No. 7707722 (the "Master Lease") pursuant to the Security Agreement dated December 10, 1996 (the "Security Agreement"), between the Lender and Borrower, insofar as the same encumbers that certain railroad equipment identified below:

One Hundred (100) railcars identified in Exhibit I attached hereto. Such security interest was granted pursuant to the Security Agreement, a memorandum of which was filed with the Surface Transportation Board on December 10, 1996 at 11:10 a.m. under Recordation Number 20053-D.

This Partial Termination shall not impair or terminate any rights and obligations of the parties under the Security Agreement with respect to the remaining railroad equipment covered by the Security Agreement, as to which the Security Agreement remains in full force and effect. Notwithstanding anything to the contrary contained herein, the obligations and liabilities of the Borrower to the Lender under or in respect of the Master Lease insofar as such obligations and liabilities survive termination of the Master Lease shall continue in full force and effect in accordance with their terms.

This Partial Termination shall be governed by the internal laws of the State of New York. The undersigned parties have signed below to indicate their consent to be bound by this Partial Termination.

Dated this 21 day of \_\_\_\_\_\_\_, 2007.

General Electric Capital Corporation, as successor in interest to PHOENIXCOR, INC

HICKER

By:

Name: Title:

Parald love



State of: Connecticut

## GE Commercial Finance Global Asset Management

44 Old Ridgebury Road Darbury, CT 06810 USA

T 800 243 8432 F 203 796 1306

	t was acknowledged before me on April 27, 2007 by Elizabeth RAL ELECTRIC CAPITAL CORPORATION, on behalf of the
Corporation.	RAL ELECTRIC CAITTAL CORI ORATION, on ochan of the
	Quito a lector
	Notary Public
My commission expires on	NEIDA A. RODRIGUEZ
MY	NOTARY PUBLIC COMMISSION EXPIRES MAR 31, 2008
•	
1, 2	
	ICX CORPORATION
	Ву:
	Name:
	Title:
State of: Connecticut City: Danbury	•
County of: Fairfield	
This foregoing instrumer	at was acknowledged before me on April 27, 2007 by
of GENERAL	ELECTRIC CAPITAL CORPORATION, on behalf of the Corporation.
My commission expires on	Notary Public
commission expires on	<del></del>



## GE Commercial Finance Global Asset Management

44 Ola Ridgebury Road Danbury, CT 06810 USA

T 800 243 8432 F 203 796 1306

**EXHIBIT I** 

#### **CAR NUMBERS**

AGPX	96100	AGPX	96134	AGPX	96168
AGPX	96101	AGPX	96135	AGPX	96169
AGPX	96102	· AGPX	96136	AGPX	96170
AGPX	96103	AGPX	96137	AGPX	96171
AGPX	96104	AGPX	96138	AGPX	96172
AGPX	96105	AGPX	96139	AGPX	96173
AGPX	96106	AGPX	96140	AGPX	96174
AGPX	96107	AGPX	96141	AGPX	96175
AGPX	96108	AGPX	96142	AGPX	96176
AGPX	96109	AGPX	96143	AGPX	96177
AGPX	. 96110	AGPX	96144	AGPX	96178
AGPX	96111	AGPX	96145	AGPX	96179
AGPX	96112	AGPX	96146	AGPX	96180
AGPX	96113	AGPX	96147	AGPX	96181
AGPX	96114	AGPX	96148	AGPX	96182
AGPX	96115	AGPX	96149	AGPX	96183
AGPX	96116	AGPX	96150	AGPX	96184
AGPX	96117	AGPX	96151	AGPX	96185
AGPX	96118	AGPX	96152	AGPX	96186
AGPX	96119	AGPX	96153	AGPX	96187
AGPX	96120	AGPX	96154	AGPX	96188
AGPX	96121	AGPX	96155	AGPX	96189
AGPX	96122	AGPX	96156	AGPX	96190
AGPX	96123	AGPX	96157	AGPX	96191
AGPX	96124	AGPX	96158	AGPX	96192
AGPX	96125	AGPX	96159	AGPX	96193
AGPX	96126	AGPX	96160	AGPX	96194
AGPX	96127	AGPX	96161	AGPX	96195
AGPX	96128	AGPX	96162	AGPX	96196
AGPX	96129	AGPX	96163	AGPX	96197
AGPX	96130	AGPX	96164	AGPX	96198
AGPX	96131	AGPX	96165	AGPX	96199
AGPX	96132	AGPX	96166		
AGPX	96133	AGPX	96167		